

LECTURE: 3

Measures of Association

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EPIDEMIOLOGIC REASONING

1. Suspicion that a factor (exposure) may influence occurrence of disease.

- Observations in clinical practice
- Examination of disease patterns
 - Do subpopulations have higher or lower rates?
 - Are disease rates increased in the presence of certain factors?
- Observations in laboratory research
- Theoretical speculation

EPIDEMIOLOGIC REASONING

2. Formulation of specific hypotheses

- Based on suspicions concerning influence of a particular factor on disease occurrence

3. Conduct analytic studies

- Hypotheses are tested to determine if statistical associations between factors (exposures) and disease exist
- Study population is assembled from individuals with disease or outcome of interest and an appropriate comparison group

EPIDEMIOLOGIC REASONING

4. Assess validity of association

- **Does the observed association really exist?**
 - **Is the association valid?**
 - **Are there alternative explanations for the association?**
 - **Chance**
 - **Bias**
 - **Confounding**

EPIDEMIOLOGIC REASONING

5. Make a judgement of whether a cause-effect relation between factor (exposure) and disease exists

- What is the magnitude of the association?
- Are the findings consistent with previous studies (or conflicting)?
- Are the findings biologically credible?
- Can underlying biological mechanisms that support the association be identified?

EPIDEMIOLOGIC MEASURES

- **Measures of disease frequency - measures disease risk or burden in a population**
 - **Prevalence**
 - **Incidence**

EPIDEMIOLOGIC MEASURES

- **Measures of association**
 - **Calculations used to measure disease frequency relative to other factors**
 - **Indications of how more or less likely one is to develop disease as compared to another**

EPIDEMIOLOGIC MEASURES OF ASSOCIATION

- **Absolute**

- **Risk difference**

exposed - unexposed

- **Relative**

- **Risk ratios**

- **Odds ratios**

exposed / unexposed

EPIDEMIOLOGIC MEASURES OF ASSOCIATION


- The relative risk of myocardial infarction in men compared with women is : 5

$$\text{Risk ratio} = \frac{\text{Risk}_{\text{men}}}{\text{Risk}_{\text{women}}} = \frac{5 \text{ cases/1000 PY}}{1 \text{ case/1000 PY}} = 5$$

- The absolute risk difference between men and women is : 4 cases/1000 PY

$$5 \text{ cases/1000 PY} - 1 \text{ case/1000 PY} = 4 \text{ cases/1000 PY}$$

EPIDEMIOLOGIC ASSOCIATION

- **Statistical relationship between two or more events, characteristics, or other variables**
- 
- **Statistical relationship between exposure and disease**
 - **Association is not causation!**

RISK FACTOR

- **A factor (exposure) found to be associated with a health condition**
 - **an attribute or exposure that increases the probability of occurrence of disease**
 - **behaviour**
 - **genetic**
 - **environmental**
 - **social**
- **time**
- **person**
- **place**

EPIDEMIOLOGIC MEASURES OF ASSOCIATION

- **Relative risk**
- **Odds ratio**
- **Attributable risk/population attributable risk percent**
- **Standardized mortality ratios**

2 X 2 TABLES IN EPIDEMIOLOGY

Used to summarize frequencies of disease and exposure and used for calculation of association

		Disease		Total
		Yes	No	
Exposure	Yes	a	b	$a + b$
	No	c	d	$c + d$
Total		$a + c$	$b + c$	$a + b + c + d$

2 X 2 TABLES: CONTENTS OF CELLS

a = number of individuals who are exposed and have the disease

b = number who are exposed and do not have the disease

c = number who are not exposed and have the disease

d = number who are both non-exposed and non-diseased

2 X 2 TABLES IN EPIDEMIOLOGY

Used to summarize frequencies of disease and exposure and used for calculation of association

Exposure	Disease		Total
	Yes	No	
Yes (exposed)	<i>a</i>	<i>b</i>	<i>total # exposed</i>
No (unexposed)	<i>c</i>	<i>d</i>	<i>total # unexposed</i>
Total	<i>total # with disease</i>	<i>total # with no disease</i>	<i>Total Population</i>

RELATIVE RISK

- The ratio of the risk of disease in persons exposed compared to the risk in those unexposed
- Often, a measure of association between incidence of disease and exposure of interest

$$\text{RR} = \frac{\text{Incidence rate of disease in exposed}}{\text{Incidence rate of disease in unexposed}}$$

		Disease		Total
		Yes	No	
Exposure	Yes	<i>a</i>	<i>b</i>	<i>a + b</i>
	No	<i>c</i>	<i>d</i>	<i>c + d</i>
Total		<i>a + c</i>	<i>b + d</i>	<i>a + b + c + d</i>

$$\text{Relative Risk} = \frac{\mathbf{a / (a + b)}}{\mathbf{c / (c + d)}}$$

RELATIVE RISK

	Develop CHD	Do Not Develop CHD	Totals	Incidence per 1000/yr
Smokers	84	2916	3000	28.0
Non- smokers	87	4913	5000	17.4

Incidence in smokers = $84/3000 = 28.0$

Incidence in non-smokers = $87/5000 = 17.4$

Relative risk = $28.0/17.4 = 1.61$

INTERPRETATION OF RELATIVE RISK

- **1** = No association between exposure and disease
 - incidence rates are identical between groups
- **> 1** = Positive association
 - exposed group has higher incidence than non-exposed group
- **< 1** = Negative association or protective effect
 - non-exposed group has higher incidence
 - example: .5 = half as likely to experience disease

- **A relative risk of 1.0 or greater indicates an increased risk**
- **A relative risk less than 1.0 indicates a decreased risk**

AT TIMES, EPIDEMIOLOGISTS WILL
CHOOSE TO EXPRESS DISEASE
FREQUENCY IN TERMS OF ODDS

WHAT ARE ODDS?

MEASURES OF DISEASE ASSOCIATION

The chance of something happening can be expressed as a risk and/or as an odds:

Risk = the chances of something happening
the chances of *all* things happening

Odds = the chances of something happening
the chances of it *not* happening

EXAMPLE: IF I CHOOSE A STUDENT
RANDOMLY FROM THIS CLASS, HOW
LIKELY IS IT THAT I WILL CHOOSE YOU?

RISK (PROBABILITY) = $1/9 = .111$

ODDS = $1/8 = .125$

MEASURES OF DISEASE ASSOCIATION

Example: Among 100 people at baseline, 20 develop influenza over a year.

**The risk is 1 in 5 (i.e. 20 among 100)
= .2 The odds is 1 to 4
(i.e. 20 compared to 80) = .25**

ODDS

- **What are odds?**
- **Let p = the probability of an event**
- **$1-p$ = the probability that the event does not occur**
- **Odds of the event = $p/1-p$**
 - **If the probability of an event is 0.7, the the odds of winning are $0.7/0.3 = 2.33$**

ODDS RATIO

- The ratio of the odds of a condition in the exposed compared with the odds of the condition in the unexposed
- Usually applied to prevalence studies rather than incidence studies

$$\text{OR} = \frac{\text{odds of disease in exposed}}{\text{odds of disease in unexposed}}$$

		Disease		Total
		Yes	No	
Exposure	Yes	a	b	$a + b$
	No	c	d	$c + d$
Total		$a + c$	$b + d$	$a + b + c + d$

$$\text{Odds Ratio} = \frac{[a / (a + b)] / [1 - (a / (a + b))]}{[c / (c + d)] / [1 - (c / (c + d))]}$$

Odds Ratio

		Disease		Total
		Yes	No	
Exposure	Yes	a	b	$a + b$
	No	c	d	$c + d$
Total		$a + c$	$b + d$	$a + b + c + d$

$$\text{Odds Ratio} = \frac{[a / b]}{[c / d]} = \frac{[ad]}{[bc]}$$

Based on the Odds Ratio formula, what is the Odds Ratio for each disease status in this famous smoking study?

Smoking and Carcinoma of the Lung

Disease Status	# of smokers	# of nonsmokers	
Males Lung cancer	647	2	
Males Controls	622	27	
Females Lung cancer	41	19	
Females Controls	28	32	

Doll R. Bradford, Hill A. Smoking and carcinoma of the lung: preliminary report. British Medical Journal 1950, 2: 739-748.

DIFFERENCE MEASURES

- **Attributable risk**

No. of cases among the exposed that could be eliminated if the exposure were removed

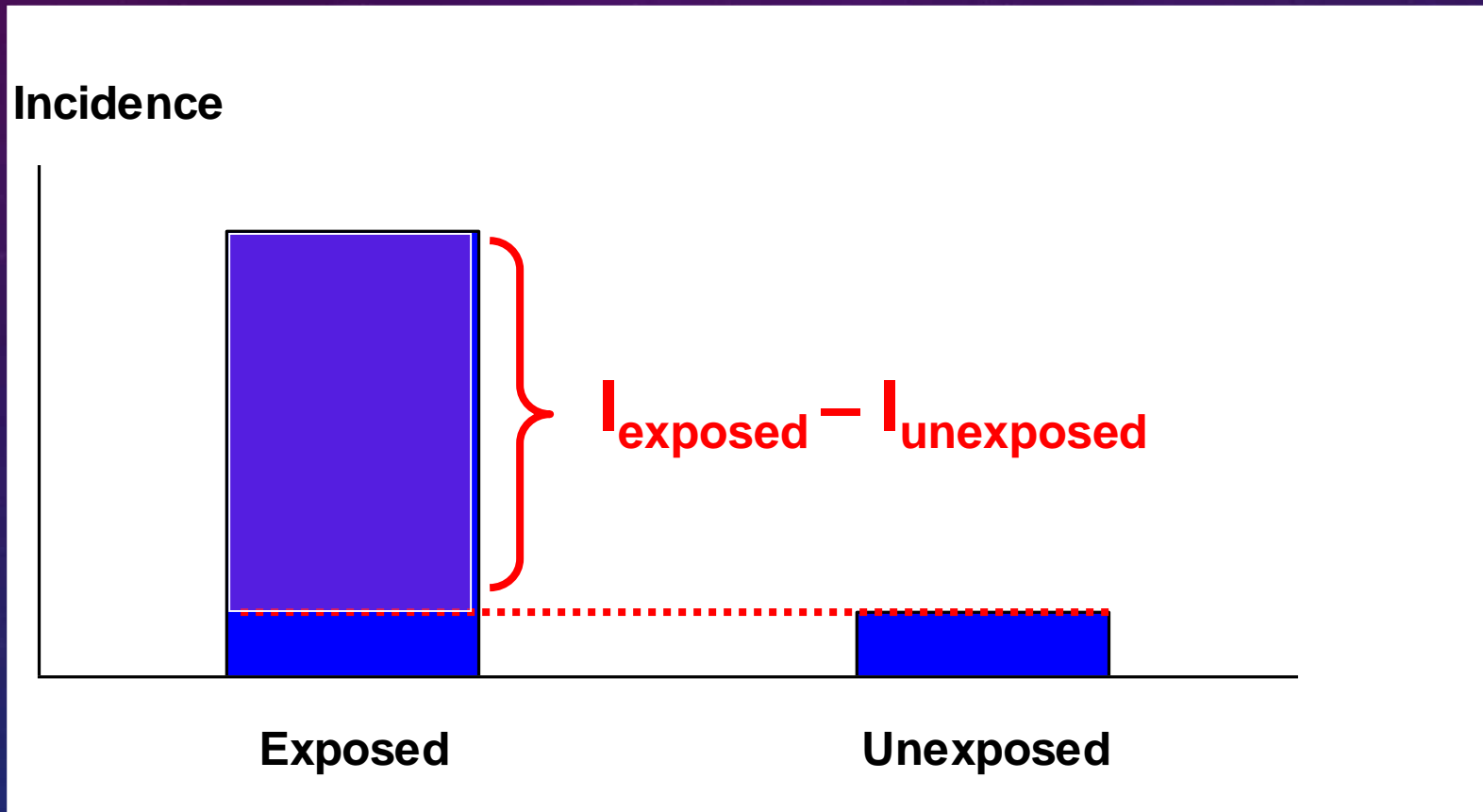
= Incidence in exposed - Incidence in unexposed

- **Population attributable risk percent**

Proportion of disease in the study population that could be eliminated if exposure were removed

=
$$\frac{\text{Incidence in total population} - \text{Incidence in unexposed}}{\text{incidence in total population}}$$

ATTRIBUTABLE RISK



I = Incidence

ATTRIBUTABLE RISK

- Rate of disease in the population that can be directly attributed to the exposure
- equals incidence rate in exposed minus incidence rate in the unexposed

$$= \frac{A}{A + B} - \frac{C}{C + D}$$

AR: FAST DRIVING AND AUTOMOBILE DEATHS

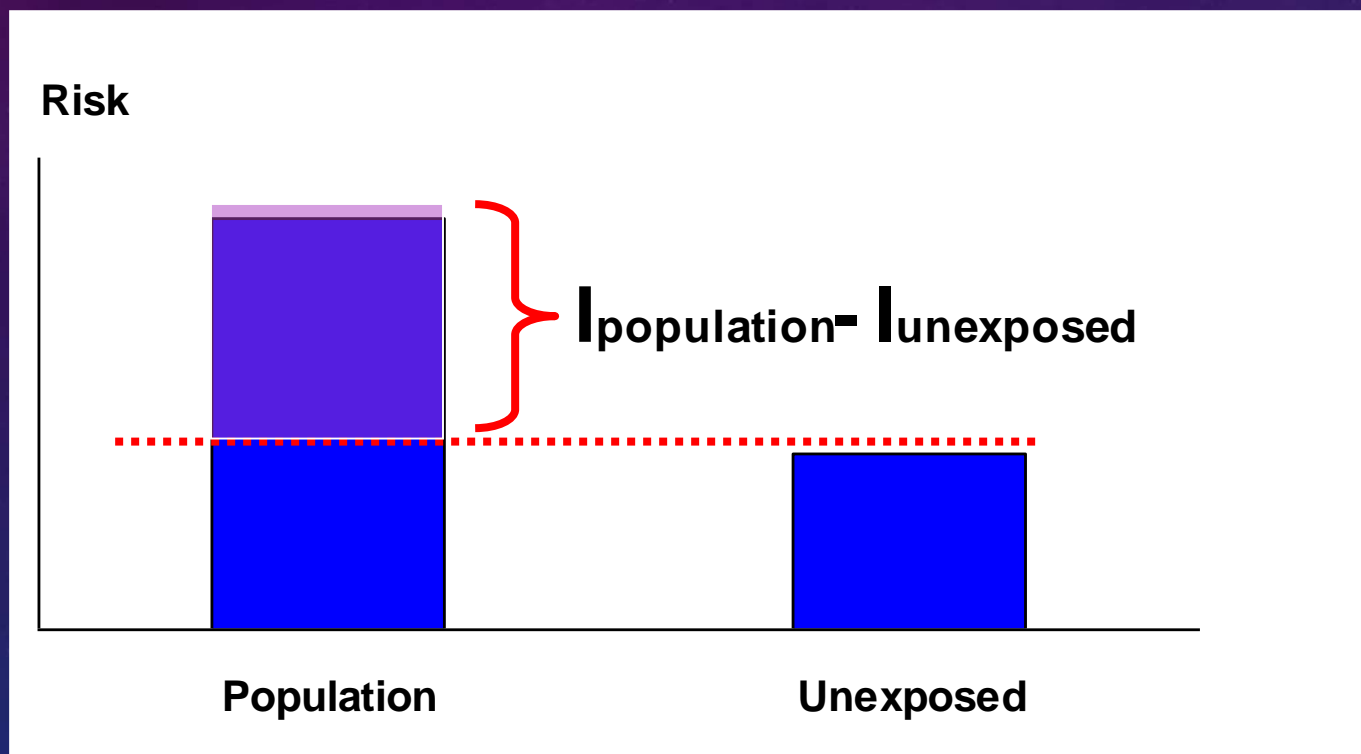
	Dead	Not dead		Risk	RD
Fast	100	1900	2000	0.05	
Slow	80	7920	8000	0.01	0.04
	180	9820	10000		

POPULATION ATTRIBUTABLE RISK (PAR)

- Excess risk of disease in total population attributable to exposure
- Reduction in risk which would be achieved if population entirely unexposed
- Helps determining which exposures relevant to public health in community

$$PAR = I_{\text{population}} - I_{\text{unexposed}}$$

POPULATION ATTRIBUTABLE RISK



POPULATION ATTRIBUTABLE RISK PERCENT (PAR%)

- PAR expressed as a percentage of total risk in population

$$\text{PAR\%} = \frac{I_{\text{population}} - I_{\text{unexposed}}}{I_{\text{population}}} \times 100$$

PAR: FAST DRIVING

	Dead	Not dead		Risk
Fast	100	1900	2000	0.050
Slow	80	7920	8000	0.010
	180	9820	10000	0.018

$$PAR = 0.018 - 0.010 = 0.008$$

$$PAR\% = \frac{0.018 - 0.010}{0.018} \times 100 = 44\%$$

CONCLUDE

- **44% of driving-related deaths in population were presumably due to fast driving**